

Scope of Appointment



Medicare Advantage Plans (Part C)

Medicare Health Maintenance Organization (HMO) – A Medicare Advantage Plan that provides all Original Medicare Part A and Part B health coverage and sometimes covers Part D prescription drug coverage. In most HMOs, you can only get your care from doctors or hospitals in the plan’s network (except in emergencies).

Medicare Advantage Plans (Part C)

Medicare Preferred Provider Organization (PPO) – A Medicare Advantage Plan that provides Original Medicare Part A and Part B health coverage and sometimes covers Part D prescription drug coverage. PPOs have network doctors and hospitals, but you can also use out-of-network providers, usually at a higher cost.

By signing this form, you agree to a meeting with a sales agent to discuss the products listed above. Please note: the person who will discuss these products is either employed or contracted by a Medicare plan. They do not work directly for the federal government. This individual may also be paid based on your enrollment in a plan. Signing this form DOES NOT obligate you to enroll in a plan, affect your current or future enrollment or enroll you in a Medicare plan.

Beneficiary or Authorized Representative Signature:	Signature Date and Time:
Authorized Representative Name & Address (if applicable):	
Authorized Representative Phone Number:	Relationship to Beneficiary:
For Agent Use Only:	
Agent Name and Phone Number:	Beneficiary Name and Phone Number:
Beneficiary Address:	
Initial Method of Contact (indicate here if beneficiary was a walk-in):	
Agent Signature:	Date and Time Appointment Completed:
If form was signed by the beneficiary at time of appointment, provide explanation why Scope of Appointment was not documented prior to meeting:	

Blue Cross and Blue Shield of Louisiana HMO offers Blue Advantage (HMO). Blue Cross and Blue Shield of Louisiana, an independent licensee of the Blue Cross and Blue Shield Association, offers Blue Advantage (PPO). Blue Advantage from Blue Cross and Blue Shield of Louisiana HMO is an HMO plan with a Medicare contract. Blue Advantage from Blue Cross and Blue Shield of Louisiana is a PPO plan with a Medicare contract. Enrollment in either Blue Advantage plan depends on contract renewal.